



MARKETS AND SECURITIES REGULATION DEPARTMENT

SEC-MSRD Order No. 35
Series of 2019

IN THE MATTER OF THE :
AXELUM RESOURCES CORP. : **Registration of Common Shares**
 : **(Initial Public Offering)**
 Registrant :
X-----X

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **AXELUM RESOURCES CORP.** the Commission in its meeting of August 19, 2019 resolved to render effective the same in accordance with Sections 8 and 12 of the Securities Regulation Code and the corresponding Rules and Regulations, the registration of the following:

For Initial Public Offering:		
Treasury Shares	400,000,000	Common shares
New Common Shares	300,000,000	Common Shares
For Secondary Offering:		
Existing Common Shares	100,000,000	Common Shares
Remaining Outstanding Shares at Par Value of P1.00 (Not to be Offered)	3,200,000,000	Common Shares
Total	4,000,000,000	Common Shares

The shares will be offered at a price of up to P5.00 per share.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on August 19, 2019, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of **AXELUM RESOURCES CORP.** authorizing the sale and distribution of the above-mentioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Pasay City, Philippines,
September 23, 2019.

VICENTE GRACIANO P. FELUZMENIO, JR.
Director

☒ Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City | ☎ (+632) 818-8508
www.sec.gov.ph | inquiry@sec.gov.ph





Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATIONS DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR
ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

AXELUM RESOURCES CORPORATION

consisting of **Four Billion (4,000,000,000) common shares** covered under SEC MSRD Order No. 36, Series of 2019 have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 23 day of September Two Thousand and Nineteen.

VICENTE GRACIANO P. FELIZMENDO, JR.
Director

